

BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL DEPARTMENT
REPORT ON FOREIGN BORROWINGS
For the Month of December 2018
(In Original Currency)

Name of Borrower/Agency SMALL BUSINESS CORPORATION

| Debt Account No. | Creditor/ Country | Guaranteed/ Insured by | Date of Loan Contract | Maturity/ Grace Period (Years) | Status of Loan Beginning of Month | | | Date of Transaction | Currency | Avaliments | Transactions During the Month ⁵ | | | | Restructured Principal | Outstanding Balance ⁶ (End of Month) | |
|------------------|-------------------------------|------------------------|-----------------------|---|-----------------------------------|---------------------------------|--------------------------|---------------------|----------|-------------|--|------------|------------------------------|------------|------------------------|---|--------------------------------|
| | | | | | Commitment ⁴ | Undrawn Commitment ⁵ | Outstanding ² | | | | Due Date | Paid to | Payments (Original Currency) | | | | |
| | | | | | | | | | | | | | Principal | Commitment | | | Interest |
| 94-2660 | ADB ¹ (SMEDSP) | NG/DOF | 16-Dec-05 | 15 yrs. maturity Inclusive of 3 yrs. grace period | 2,746,625,000.00 | - | 847,009,458.00 | | JPY | Fully drawn | | | | | | ¥ \$ | 847,009,458.00 7,717,950.18 |
| | | | | | \$ 23,871,540.00 | \$ - | \$ 7,452,836.22 | | | | | | | | | | |
| 94-2661 | KfW ² (MSMEP) | NG/DOF | 21-Dec-05 | 40 yrs. maturity Inclusive of 10 yrs. grace period | € 11,700,000.00 | | € 10,725,000.00 | 27-Dec-18 | EUR | Fully drawn | 30-Dec-18 | 195,000.00 | | 40,218.75 | | € \$ | 10,530,000.00 12,033,680.59 |
| | | | | | \$ 14,979,508.80 | | € 12,533,232.05 | | | | | | | | | | |
| 94-2657 | IFAD ³ (RuMEPP) | NG/DOF | 11-Nov-05 | 25 yrs. maturity Inclusive of 8 yrs. grace period | Php 626,201,340.90 | | Php 25,431,606.74 | | PHP | Fully drawn | | | | | PhP \$ | 25,431,606.74 483,830.96 | |
| | | | | | | | \$ 485,938.79 | | | | | | | | | | |

¹ The loan with ADB was declared effective last February 28, 2006;

² SBC loan with the KfW was declared effective last August 25, 2006;

³ SBC loan with the IFAD was declared effective last October 31, 2006; All drawdowns are in actual Philippine Peso
SBC receives the IFAD loan proceeds in Peso.

SBC is paying the BTR 4.75% of the peso amount as Interest Due

⁴ Exchange rate during loan effectivity date: US\$1.0 = JPY115.06 (as per ADB-LFIS)

US\$1.0 = EUR 0.781067 (as per ADB-LFIS)

⁵ The following remarks are prescribed by BSP in indication debt servicing in this report:

CRE - if SBC bought the currency in the banking system

CRX - if it is SBC's own funds

⁶ Prevailing exchange rate as of 3 December 2018

US\$:JPY 113.6482783

US\$:EURO 0.88129

US\$:PHP 52.3350

Prevailing exchange rate as of 28 December 2018

US\$:JPY 109.745391

US\$:EURO 0.875044

US\$:PHP 52.5630

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