

BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL DEPARTMENT
REPORT ON FOREIGN BORROWINGS
For the Month of December 2015
(In Original Currency)

Name of Borrower/Agency SMALL BUSINESS CORPORATION

Debt Account No.	Creditor/Country	Guaranteed/Insured by	Date of Loan Contract	Maturity/Grace Period (Years)	Status of Loan Beginning of Month			Date of Transaction	Currency	Availments	Transactions During the Month ⁵				Restructured Principal	Outstanding Balance ⁶ (End of Month)
					Commitment ⁴	Undrawn Commitment ³	Outstanding ⁵				Payments (Original Currency)					
											Due Date	Paid to	Principal	Commitment		
94-2660	ADB ¹ (SMEDSP)	NG/DOF	16-Dec-05	15 yrs. maturity inclusive of 3 yrs. grace period	2,746,625,000.00	-	1,533,665,705.66		JPY	Fully drawn						¥ 1,533,665,705.66
					\$ 23,871,540.00	\$ -	\$ 12,461,033.86									
94-2661	KIW ² (MSMEP)	NG/DOF	21-Dec-05	40 yrs. maturity inclusive of 10 yrs. grace period	€ 11,700,000.00	-	€ 11,700,000.00	23-Dec-15	EUR	Fully drawn	30-Dec-15			43,875.00		€ 11,700,000.00
					\$ 14,979,508.80	\$ -	\$ 12,364,900.40									
94-2657	IFAD ³ (RuMEPP)	NG/DOF	11-Nov-05	25 yrs. maturity inclusive of 8 yrs. grace period	Php 626,201,340.90		Php 31,083,074.90		PHP	Fully drawn					PhP 31,083,074.90	
							\$ 658,986.49									

¹ The loan with ADB was declared effective last February 28, 2006;

² SBC loan with the KIW was declared effective last August 25, 2006;

³ SBC loan with the IFAD was declared effective last October 31, 2006; All drawdowns are in actual Philippine Peso
SBC receives the IFAD loan proceeds in Peso.

SBC is paying the BTR 4.75% of the peso amount as Interest Due

⁴ Exchange rate during loan effectivity date: US\$1.0 = JPY115.06 (as per ADB-LFIS)
US\$1.0 = EUR 0.781067 (as per ADB-LFIS)

⁵ The following remarks are prescribed by BSP in indication debt servicing in this report:
CRE - if SBC bought the currency in the banking system
CRX - if it is SBC's own funds

⁶ Prevailing exchange rate as of 1 December 2015:

US\$:JPY 123.0769231
US\$:EURO 0.946253
US\$:PHP 47.1680

Prevailing exchange rate as of 29 December 2015:

US\$:JPY 120.3225
US\$:EURO 0.911577
US\$:PHP 47.1660

Prepared by:

Original signed

ISRAEL P. DUMLAO

Capacity Development Officer

Noted:

Original signed

JOSEFINA P. FLORES

Head, Fund Sourcing and Management Group