

**GOVERNMENT CORPORATION INFORMATION SHEET (GCIS)**

FOR THE YEAR 2019

**GENERAL INSTRUCTIONS:**

1. FOR GOVERNMENT CORPORATION: THIS GCIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF RELEASE OF MEMORANDUM CIRCULAR NO. 3 AND SUBSEQUENTLY THEREAFTER, 30 DAYS FROM THE DATE OF THE STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE GOVERNMENT CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GCIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GCIS SHALL BE SUBMITTED/FILED.
3. THIS GCIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION.
4. THE GCG SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE GOVERNMENT CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GCIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION. THE PAGE OF THE GCIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT A SOFT COPY IN **EXCEL FORMAT** SAVED IN A NON-REWRITABLE CD THE GCIS TO THE GCG SECRETARIAT, ROOM 479 MABINI HALL, MALACANANG COMPOUND.
6. **ONLY THE GCIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GCIS MAY BE USED AS EVIDENCE AGAINST THE GOVERNMENT CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>GOVERNMENT CORPORATION NAME:</b> SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION	<b>DATE CREATED:</b>
<b>SECONDARY NAME, IF ANY:</b> SMALL BUSINESS CORPORATION	January 24, 1991
<b>CHARTER, IF ANY:</b> R.A. 6977, as amended by R.A. 8289, and further amended by R.A. 9501	<b>FISCAL YEAR END:</b> December 31
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> Fourth Thursday of September each year or at a time as may be decided by the Board	<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b> 001-115-399
<b>ACTUAL DATE OF ANNUAL MEETING:</b> Fourth Thursday of September each year or at a time as may be decided by the Board	<b>URL ADDRESS:</b> <a href="http://www.sbgfc.org.ph">www.sbgfc.org.ph</a>
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> 17th and 18th Floors 139 Corporate Center, 139 Valero St., Salcedo Village, Makati City	<b>E-MAIL ADDRESS:</b> <a href="mailto:lunacacanando@sbqfc.org.ph">lunacacanando@sbqfc.org.ph</a>
<b>COMPLETE BUSINESS ADDRESS:</b>  same as the above	<b>FAX NUMBER:</b> (02) 8813-5720
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b>  Commission on Audit	<b>ATTACHED AGENCY (if applicable):</b> N.A.
	<b>TELEPHONE NUMBER(S):</b>  (02) 7751-1888
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b>  financing for mSMEs, capacity building for mSMEs and FIs.	<b>GEOGRAPHICAL CODE:</b>

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	ADDRESS
N.A.	N.A.
SUBSIDIARY/AFFILIATE	ADDRESS
N.A.	N.A.

NOTE: USE ADDITIONAL SHEET IF NECESSARY

## GOVERNMENT CORPORATION INFORMATION SHEET

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**GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION**

### CAPITAL STRUCTURE

**AUTHORIZED CAPITAL STOCK, if applicable**

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
100,000,000	COMMON	80,000,000	100.00	8,000,000,000.00
	PREFERRED	20,000,000	100.00	2,000,000,000.00
	-----	-----	-----	-----
<b>TOTAL</b>		<b>100,000,000</b>	<b>TOTAL P</b>	<b>10,000,000,000.00</b>

**SUBSCRIBED CAPITAL, if applicable**

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
19,199,020.00	6	COMMON	14,824,084	-----	100.00	1,482,408,400.00	78.76
	2	PREFERRED	4,000,000	-----	100.00	400,000,000.00	21.24
	-----	-----	-----	-----	-----	-----	-----
<b>TOTAL</b>			<b>18,824,084</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>1,882,408,400.00</b>	<b>100.00</b>

**PAID-UP CAPITAL, if applicable**

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
19,199,020.00	6	COMMON	14,824,084	-----	100.00	1,482,408,400.00
	2	PREFERRED	4,000,000	-----	100.00	400,000,000.00
	-----	-----	-----	-----	-----	-----
<b>TOTAL</b>			<b>18,824,084</b>	<b>TOTAL P</b>	<b>1,882,408,400.00</b>	<b>100.00</b>

NOTE: USE ADDITIONAL SHEET IF NECESSARY

## GOVERNMENT CORPORATION INFORMATION SHEET

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**GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION**

### DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	PRESIDENTIAL APPOINTEE	BOARD	STOCK HOLDER	EX-Officio	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN)	COMPENSATION PACKAGE/YR	DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES
1. Dir. Blesila A. Lantayona** Trade and Industry Bldg. 361 Sen. Gil Puyat Avenue, Makati City	N	M	N	Y	G/C	123-993-247	(please see footnote)	N.A.
2. Dir. Manuel B Bendigo Maple St., Santos-Cuyugan Subdivision, Shrine Drive, Matina, Davao City	Y	M	N	N	N/A	105-259-775	(please see footnote)	N.A.
3. Dir. Ma. Luna E. Cacanando 18F 139 Corporate Center, Valero St., Salcedo Village, Makati City	Y	M	N	Y	G/M, R/M, I/M, V/M	106-022-805	(please see footnote)	N.A.
4. Dir. Merly M. Cruz 30 Sierra Madre Street, Central Park Subd., Bangkal, Davao City	Y	M	N	N	G/M	123-993-039	(please see footnote)	N.A.
5. Dir. Benel D. Laguna DBP Building, Makati Avenue, Makati	N	M	N	N	A/M, R/C, V/M	107-272-894	(please see footnote)	N.A.
6. Dir. Santiago S. Lim 91New Doña Juliana St., Filinvest II, Batasan Hills, Quezon City	Y	M	N	N	C/M, I/C, V/M	119-295-862	(please see footnote)	N.A.
7. Dir. Joe Jay T. Doctora Gonzaga Extension Dona Juliana Subd., Bacolod City	Y	M	N	N	C/M, A/M, R/M, V/C	111-716-313	(please see footnote)	N.A.
8. Dir. Rosalia V. De Leon (1st Alternate) 3F Ayuntamiento Bldg., Cabido St. cor. A. Soriano Jr. Ave., Intramuros, Manila	N	M	N	Y	N/A	124-136-490	(please see footnote)	N.A.
9. Dir. Reina D. Cuarez (2nd Alternate) 3F Ayuntamiento Bldg., Cabido St. cor. A. Soriano Jr. Ave., Intramuros, Manila	N	M	N	Y	N/A	168-721-880	(please see footnote)	N.A.
10. Dir. Ferdinand D. Tolentino 107 Remarville Ave., Remarville Subd., Bagbag, Quezon City	Y	M	N	N	A/C, I/M, V/M	102-099-001	(please see footnote)	N.A.

**INSTRUCTIONS:**

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE;

"A" FOR AUDIT COMMITTEE; "R" FOR RISK OVERSIGHT COMMITTEE; "G" FOR GOVERNANCE COMMITTEE; "I" FOR IT OVERSIGHT COMMITTEE, "V" FOR VENTURE CAPITAL COMMITTEE

"N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

*\* Per diem per Board meeting actually attended provided to members of the Board (except ex-officio Board members including their authorized alternates/representatives) is PhP 10,000.00 while per diem for Board Committee meetings is PhP 6,000.00.*

*\*\* Dir. Lantayona as Acting Chairman of SB Corporation effective August 2019.*

## GOVERNMENT CORPORATION INFORMATION SHEET

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**GOVERNMENT CORPORATION NAME:** SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

BOARD COMMITTEES	FUNCTIONS	COMPOSITION
1. CORPORATE GOVERNANCE COMMITTEE	A. Formulation and institutionalization of the Corporation's Code of Corporate Governance and Code of Ethics and in ensuring adherence to the Codes;	Dir. Blesila A. Lantayona (Chairman), Dir. Ma. Luna E. Cacanando (member), Dir. Merly M. Cruz (Member), Dir. Joe Jay T. Doctora (member), Dir. Santiago S. Lim (member)
	B. Review from time to time the Codes and recommend any changes to the Board;	
	C. Ensure attendance of Directors to corporate governance seminars as required by BSP;	
	D. Oversee the periodic performance evaluation of the Board and its Committees;	
	E. Review regularly the organization plan and structure, compensation package and manpower plan to ensure adequacy in meeting the growth need of the Corporation;	
	F. Review and evaluate the qualifications of all persons nominated to positions requiring appointment by the Board.	
2. BOARD AUDIT AND COMPLIANCE COMMITTEE	A. Review of the quarterly, half-year and annual financial statements focusing particularly on any change/s in accounting policies and practices, major judgment areas, significant adjustments resulting from the audit, going concern assumption, compliance with PFRS, and compliance with tax, legal and Commission on Audit / BSP requirements;	Dir. Ferdinand D. Tolentino (Chairman), Dir. Benel D. Laguna (Member), Dir. Joe Jay T. Doctora (Member)
	B. Receive and review reports of internal auditor and regulatory agencies and ensure that Management is taking appropriate corrective actions in timely manner in addressing control and compliance functions with regulatory agencies;	
	C. Review interim financial reports with Management before filing with regulators and consider whether they are complete and consistent with the information known to committee members;	
	D. Understand how Management develops interim financial information and the nature and extent of internal and external auditor involvement;	
	E. Consider the effectiveness of the company's internal control system;	
	F. Understand the scope of internal	

	<p>and external auditors' review of internal control over financial reporting and obtain reports on significant findings and recommendations, together with Management's responses;</p> <p>G. Review with Management and the Chief Audit Officer the charter, plans, activities, staffing and organizational structure of the internal audit function;</p> <p>H. Regularly report to the Board about committee activities, issues and related recommendations;</p> <p>I. Review and evaluate findings and recommendations from completed compliance activities and audit, including Management responses and action plans.</p>	
3. FINANCE AND RISK OVERSIGHT COMMITTEE (formerly Risk and Oversight Committee)	<p>A. Identification and evaluation of exposures;</p> <p>B. Development of risk management strategies;</p> <p>C. Implementation of the Risk Management Plan;</p> <p>D. Review and revision of the Plan as needed;</p> <p>E. The Committee shall meet with, request/gather (or compel submission, in proper cases), receive and evaluate information from Management and appropriate sources and act or approve proposals on items relating to the following risk: credit risk, operational risk, compliance risk, market risk, liquidity and solvency risks.</p>	Dir. Benel P. Laguna (Chairman), Dir. Ma. Luna E. Cacanando (Member), Dir. Joe Jay T. Doctora (Member)
4. BOARD IT AND PLATFORMIFICATION COMMITTEE (formerly Board Oversight Committee on Technology and Information Management)	<p>A. Evaluate the effectiveness of IT governance structure to ensure adequate board control over the decisions, directions and performance of technology and information management;</p> <p>B. Set the strategic directions for technology and information management and ensure that these are aligned with and will sustain the corporate vision and mission.</p> <p>C. Review and monitor the implementation of Information Security Program to ensure the confidentiality, integrity, and availability of SBC's information resources;</p> <p>D. Evaluate information Management</p>	Dir. Santiago S. Lim (Chairman), Dir. Ma. Luna E. Cacanando (Member), Dir. Ferdinand D. Tolentino (Member)

	and IT organizational structure, investment, use and allocation practices and commitment of resources in terms of time, personnel and equipment to ensure that they support the organization's strategies and objectives;	
	E. Evaluate risk management practices to ensure that the organization's IT-related risks are properly managed;	
	F. Evaluate management practices to ensure compliance with the organization's IT strategy, policies, standards and procedures;	
	G. Review the Technology and Information Management policies, standards, procedures and processes for their development, approval, implementation and maintenance to ensure that they support the IT strategy and comply with regulatory and legal requirements.	
5. BOARD COMMITTEE ON VENTURE CAPITAL REVIEW	A. Review and endorse to the Board for approval policies and procedures relating to the implementation of the VC Program;	Dir. Joe Jay T. Doctora (Chairman), Dir. Ma. Luna E. Cacanando (Member), Dir. Benel D. Laguna (Member), Dir. Santiago S. Lim (Member), Dir. Ferdinand D. Tolentino (Member)
	B. Review and endorse to the Board for approval accounts/projects for enrolment under the VC Program.	
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

LIST OF AFFILIATES/SUBSIDIARIES	DESCRIPTION	NATURE/ EXTENT OF INVESTMENT
N.A.		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

## GOVERNMENT CORPORATION INFORMATION SHEET

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**GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION**

**TOTAL NUMBER OF STOCKHOLDERS:** 6

**TOTAL ASSETS BASED ON LATEST AVAILABLE UNAUDITED FINANCIAL STATEMENTS for CY 2019 : Php 6.47 Billion**

### STOCKHOLDER'S INFORMATION

NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP), IF APPLICABLE	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS	
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP			
1. NATIONAL GOVERNMENT (BUREAU OF THE TREASURY) Palacio del Gobernador Building, Intramuros, Manila	COMMON	7,674,507	767,450,700	41.93	804,944,300.00	000-746-670-000	
2. LAND BANK OF THE PHILIPPINES LandBank Plaza 1598 M.H. Del Pilar Street, Malate, Manila	COMMON	3,936,115	393,611,500.00	20.50	393,611,500.00	000-470-349-000	
3. DEVELOPMENT BANK OF THE PHILS. DBP Bldg., Sen. Gil Puyat cor. Makati Avenue, Makati City	COMMON	2,186,731	218,673,100.00	11.39	218,673,100.00	000-449-609-000	
4. GOVT. SERVICE INSURANCE SYSTEM GSIS Financial Center, Pasay City	COMMON	466,731	46,673,100.00	2.43	46,673,100.00	000-766-810-000	
	PREFERRED	2,000,000	200,000,000.00	10.42			200,000,000.00
5. SOCIAL SECURITY SYSTEM East Avenue, Diliman, Quezon City	COMMON	160,000	16,000,000.00	0.83	16,000,000.00	000-728-944-000	
	PREFERRED	2,000,000	200,000,000.00	10.42			200,000,000.00
6. PHILIPPINE NATIONAL BANK Pres. Diosdado Macapagal Blvd., Pasay City	COMMON	400,000	40,000,000.00	2.08	40,000,000.00	000-188-209-000	
	TOTAL						
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			1,882,408,400				
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					1,882,408,400		

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*



## GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

**TOTAL NUMBER OF STOCKHOLDERS:**

**TOTAL ASSETS BASED ON LATEST AUDITED FS:**

### STOCKHOLDER'S INFORMATION

NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. N.A.						
	<b>TOTAL</b>					
9.						
	<b>TOTAL</b>					
10.						
	<b>TOTAL</b>					
11.						
	<b>TOTAL</b>					
12.						
	<b>TOTAL</b>					
13.						
	<b>TOTAL</b>					
14.						
	<b>TOTAL</b>					
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>						
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

## GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

**TOTAL NUMBER OF STOCKHOLDERS:** \_\_\_\_\_

**TOTAL ASSETS BASED ON LATEST AUDITED FS:** \_\_\_\_\_

### STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
15. N.A.						
	TOTAL					
16.						
	TOTAL					
17.						
	TOTAL					
18.						
	TOTAL					
19.						
	TOTAL					
20.						
	TOTAL					
21. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>						
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

## GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====			
<b>GOVERNMENT CORPORATION NAME:</b> SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations, <i>IF APPLICABLE</i> )			
1.3 LOANS/ CREDITS/ ADVANCES* (Loans Receivable, net of allowance)	5,002,238,012.06		
1.4 GOVERNMENT TREASURY BILLS (Bonds, LTNCD, Tier II Notes)	589,859,892.69		
1.5 OTHERS (HYSA, Equity Venture, WIAKIA)	106,751,548.88		
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>	
<b>3. TREASURY SHARES</b>	<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>	
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST YEAR 2018 :</b>			28,614,254.00
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR 2018 :</b>			19,844,511.00
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>	
5.1 CASH	19,844,511.00		
5.2 STOCK			
5.3 PROPERTY			
<b>TOTAL</b>	<b>19,844,511.00</b>		
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND/OR OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>B S P</b>	<b>I C</b>
<b>TYPE OF LICENSE/REGN.</b>			
<b>DATE ISSUED:</b>			
<b>DATE STARTED OPERATIONS:</b>			
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
For the year 2013 : -			

\* wholesale loan to various participating financial institutions

NOTE: USE ADDITIONAL SHEET IF NECESSARY

## GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

SCHEDULE OF CAPITAL EXPENDITURE						
PARTICULARS	SECTOR	FOREIGN COMPONENT		NO SUPPORT SUBSIDY		Bank loans
		Loan	Grant	Project	Tax	
	N.A.					
	Other Source	Total Local Component	Total Cost	Status		
	N.A.					

## GOVERNMENT CORPORATION INFORMATION SHEET

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<b>GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION</b>	
<b>INCOME STATEMENT</b>	
For the year : 2019 (Unaudited)	
	<b>Amount</b>
<b>INCOME</b>	
Service and Business Income	358,495,812
Gains	210,583,248
Other Non-Operating Income	4,660,817
<b>Total Income</b>	<b>573,739,877</b>
<b>EXPENSES</b>	
Personnel Services	206,283,743
Maintenance and Other Operating Expenses	138,872,603
Financial Expenses	25,163,093
Non-Cash Expenses	457,409,554
<b>Total Expenses</b>	<b>827,728,993</b>
Profit/(Loss) Before Tax	(253,989,115)
Income Tax Expense/(Benefit)	(54,828,738)
Profit/(Loss) After Tax	(199,160,377)
Net Assistance/Subsidy/(Financial Assistance/Subsidy/Contribution)	1,500,000,000
<b>Net Income/(Loss)</b>	<b>1,300,839,623</b>
Other Comprehensive Income/(Loss) for the Period	-
<b>Comprehensive Income/(Loss)</b>	<b>1,300,839,623</b>

## GOVERNMENT CORPORATION INFORMATION SHEET

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<b>GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION</b>	

**CASH FLOW STATEMENT**

For the year : 2019 (Unaudited)

CASH FLOW FROM OPERATING ACTIVITIES	Amount
Cash Inflows	4,644,536,426
Cash Outflows	4,842,327,865
<b>Net Cash Provided By (Used in) Operating Activities</b>	<b>(197,791,440)</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>	
Cash Inflows	4,845,405,963
Cash Outflows	4,233,406,997
<b>Net Cash Provided By (Used In) Investing Activities</b>	<b>611,998,966</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>	
Cash Inflows	-
Cash Outflows	975,195,279
<b>Net Cash Provided By (Used In) Financing Activities</b>	<b>(975,195,279)</b>
Effects of Exchange Rate Changes on Cash and Cash Equivalents	(21,238)
<b>Net Increase (Decrease) in Cash and Cash Equivalents</b>	<b>(561,008,990)</b>
Cash and Cash Equivalents, Beginning of Period	787,230,145
Cash and Cash Equivalents, Ending	226,221,155

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**GOVERNMENT CORPORATION NAME:** SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

**For the year:** 2019

### CASH AND INVESTMENT BALANCE REPORT

	AMOUNT	TERM (No. of Days)	RATE (Per Annum)	DATE	
I. Cash on Hand	24,928				
II. Cash in Banks	171,196,678				
III. Net Deposits with BTr	-				
IV. Special Series (Treasury Bills) with Bangko Sentral (Identify those under trust agreements)	-				
V. Special Series Placements with BTr (Identify those under trust agreements)	589,859,893				
VI. Investments in Other Securities	-				
VII. Others	106,751,549				

## GOVERNMENT CORPORATION INFORMATION SHEET

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**GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION  
BALANCE SHEET**

**For the year : 2019 (Unaudited)**

<b>ASSETS</b>		<i>Amount</i>
<b>Current Assets</b>		
Cash & Cash Equivalents		226,221,155
Investments		11,468,964
Receivables (net)		2,839,192,755
Inventories		133,421
Non-Current Assets Held for Sale		54,728,782
Others		11,008,092
<b>Total Current Assets</b>		<b>3,142,753,170</b>
<b>Non-Current Assets</b>		
Investments		917,227,880
Receivables (net)		2,163,045,257
Property, Plant & Equipment, net		68,228,675
Deferred Tax Assets		159,053,356
Other Assets		17,098,197
<b>Total Non-Current Assets</b>		<b>3,324,653,365</b>
	<b>TOTAL ASSETS</b>	<b>6,467,406,535</b>
<b>LIABILITIES</b>	<b>LIABILITIES AND EQUITY</b>	
	<b>Current Liabilities</b>	
Financial Liabilities		269,202,408
Inter-Agency Payables		17,678,803
Trust Liabilities		904,220
Deferred Credits/Unearned Income		22,173,275
Other Payables		41,455,968
<b>Total Current Liabilities</b>		<b>351,414,675</b>
<b>Non-Current Liabilities</b>		
Financial Liabilities		998,618,648
Deferred Tax Liabilities		12,149,813
<b>Total Non-Current Liabilities</b>		<b>1,010,768,461</b>
	<b>TOTAL LIABILITIES</b>	<b>1,362,183,136</b>
<b>EQUITY</b>		
Government Equity		79,510,460
Stockholders' Equity		1,882,408,400
Retained Earnings		3,143,304,539
Others		-
<b>TOTAL EQUITY</b>		<b>5,105,223,399</b>
<b>TOTAL LIABILITIES AND EQUITY</b>		<b>6,467,406,535</b>



## GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

**GOVERNMENT CORPORATION NAME:** SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION

NET OPERATING INCOME	<i>Amount</i>
Schedule 1A	
Accounts receivable - national government	
Clients deposit	
Collection from advances on insured receivables	
Collection of loans receivables	
Collection of pari-passu payables	
Collection of receivables -- clients	
Collection of receivables -- employees/others	
Collection of receivables -- clients, employees, others	
Collection of Sales Contract Receivable	
Dividend Income	-
Foreign Exchange gains	-
Gain on sale of Investment	
Interest and penalties	
interest on investments and deposits	-
Lease income (office space)	
Lease income from acquired assets	-
Lease payment receivable -- car plan	
Miscellaneous deposit	
Misc inc-- service charge	-
Payable to clients/employees/govet agencies	
Payable to clients/employees/ others	
Redemption of agrarian reform bonds	
Reinsurance claims -- ECI	
Reinsurance premium -- Trust liabilities	
Sale of transportation of equipment	
Sale of unserviceable equipment	-
Add: (other Receipts)	
Miscellaneous Income	-
Total:	
TOTAL:	-

## GOVERNMENT CORPORATION INFORMATION SHEET

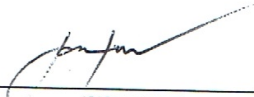
===== PLEASE PRINT LEGIBLY =====

<b>GOVERNMENT CORPORATION NAME: SMALL BUSINESS GUARANTEE AND FINANCE CORPORATION</b>	
<b>CHART OF ACCOUNTS</b>	
For the year : 2019	
Net Operating Income	
Sale of Acquired Assets	-
Collection of Advances on Guaranteed Loans	
Advances on Guaranteed Loans	-
Capital Expenditures	
Dividend Payments	
<i>CASH SURPLUS/DEFICIT</i>	
<i>Operating Receipts</i>	
Sale of goods/services	
<i>Income from commitment and gtee fee</i>	
<i>Filing, processing &amp; amendment fees</i>	-
<i>Interest Income -- Direct lending</i>	-
<i>Insurance Premium</i>	
<i>Fund Arrangement Fees</i>	
Add: (Other receipts)	
TOTAL:	-
Current Subsidies:	
Other receipts: (Schedule 1A)	-
Total Receipts:	-
Less:	
Interest and Financial Charges	-
Final Withholding Tax	
Prior period expenses	
Other current expenditures	
MOOE	-
PS	-
Research and Development Cost	-
Credit Cost	-
Total deductions	-
Net Operating Income	-

I, ATTY. JESSIE R. REOTUTAR, Corporate Secretary OF THE ABOVE-MENTIONED  
(NAME) (POSITION)

GOVERNMENT CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GOVERNMENT CORPORATION INFORMATION SHEET WHICH CONSISTS OF EIGHTEEN (18) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND

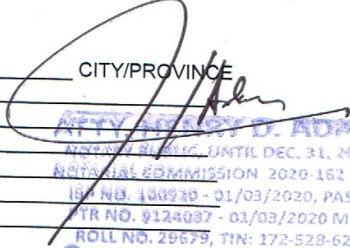
DONE THIS 29TH DAY OF JULY 2020 IN MAKATI CITY.

  
(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MANILA CITY <sup>AUG 01 2020</sup> CITY/PROVINCE, PHILIPPINES ON \_\_\_\_\_, AFFIANT PERSONALLY APPEARED BEFORE ME WITH TIN NO. 101-899-405.

DOC. NO. 64 :  
PAGE NO. 29 :  
BOOK NO. XVII :  
SERIES OF 2020 :

NOTARY PUBLIC FOR \_\_\_\_\_ CITY/PROVINCE  
Notarial Commission No. \_\_\_\_\_  
Commission expires on December 31, \_\_\_\_\_  
Roll of Attorney Number \_\_\_\_\_  
PTR No. \_\_\_\_\_  
IBP No. \_\_\_\_\_  
Office Address: \_\_\_\_\_

  
ATTY. JESSIE R. REOTUTAR  
NOTARY PUBLIC, UNTIL DEC. 31, 2020  
NOTARIAL COMMISSION 2020-162 MLA  
IBP NO. 100230 - 01/03/2020, PASIG  
PTR NO. 9124087 - 01/03/2020 MLA  
ROLL NO. 29679, TIN: 172-528-620  
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