

BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL DEPARTMENT
REPORT ON FOREIGN BORROWINGS
For the Month of December 2018
(In Original Currency)

Name of Borrower/Agency **SMALL BUSINESS CORPORATION**

Debt Account No.	Creditor/Country	Guaranteed/Insured by	Date of Loan Contract	Maturity/Grace Period (Years)	Status of Loan Beginning of Month			Date of Transaction	Currency	Avaliments	Transactions During the Month ⁵				Restructured Principal	Outstanding Balance ⁶ (End of Month)	
					Commitment ⁴	Undrawn Commitment ⁵	Outstanding ⁶				Due Date	Paid to	Payments (Original Currency)				
													Principal	Commitment			Interest
94-2660	ADB ¹ (SMEDSP)	NG/DOF	16-Dec-05	15 yrs. maturity inclusive of 3 yrs. grace period	2,746,625,000.00 \$ 23,871,540.00	- \$ -	847,009,458.00 \$ 7,452,836.22		JPY	Fully drawn						¥ 847,009,458.00 \$ 7,717,950.18	
94-2661	KfW ² (MSMEP)	NG/DOF	21-Dec-05	40 yrs. maturity inclusive of 10 yrs. grace period	€ 11,700,000.00 \$ 14,979,508.80		€ 10,725,000.00 € 12,533,232.05	27-Dec-18	EUR	Fully drawn	30-Dec-18	195,000.00	-	40,218.75	-	€ 10,530,000.00 \$ 12,033,680.59	
94-2657	IFAD ³ (RuMEPP)	NG/DOF	11-Nov-05	25 yrs. maturity inclusive of 8 yrs. grace period	Php 626,201,340.90		Php 25,431,606.74 \$ 485,938.79		PHP	Fully drawn					-	Php 25,431,606.74 \$ 483,830.96	

¹ The loan with ADB was declared effective last February 28, 2006;

² SBC loan with the KfW was declared effective last August 25, 2006;

³ SBC loan with the IFAD was declared effective last October 31, 2006; All drawdowns are in actual Philippine Peso
SBC receives the IFAD loan proceeds in Peso.

SBC is paying the BTR 4.75% of the peso amount as Interest Due

⁴ Exchange rate during loan effectivity date: US\$1.0 = JPY115.06 (as per ADB-LFIS)

US\$1.0 = EUR 0.781067 (as per ADB-LFIS)

⁵ The following remarks are prescribed by BSP in indication debt servicing in this report:

CRE - if SBC bought the currency in the banking system

CRX - if it is SBC's own funds

⁶ Prevailing exchange rate as of 3 December 2018

US\$:JPY 113.6482783
US\$:EURO 0.88129
US\$:PHP 52.3350

Prevailing exchange rate as of 28 December 2018

US\$:JPY 109.745391
US\$:EURO 0.875044
US\$:PHP 52.5630

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